

## UCPath New Portal July 16, 2025

# UCPath Portal Highlights



## **UCPath Login Information**

Before logging in for the first time don't forget to Clear Cache

https://ucpath.universityofcalifornia.edu/

- If you have UCPath bookmarked you may need to update to ensure that this is the correct link being used
- Bookmarks to individual transactions will no longer be available
- □ You may create new bookmarks in your browser if you need them
- Emails from prior to July 14 that have a link to a transaction or approval will no longer take you to that transaction.

□ To get help with new portal contact the EEC Phone: <u>949-824-</u> <u>0500</u> | Email: <u>eec@uci.edu</u> | Website: <u>eec.hr.uci.edu</u>

For more information on how to find help in EEC knowledge site view this job aid <u>https://ucpath.uci.edu/pdf/locating-knowledge-articles-on-the-EEC-website.pdf</u> Available at <u>ucpath.uci.edu</u>>Here to Support You

#### Updated Location Login page for accessibility

#### UNIVERSITY OF CALIFORNIA

#### Welcome to UCPath

Thank you for visiting UCPath, your online self-service tool for pay, benefits and other HR transaction activities. Please note: when logging into UCPath, your options for multi-factor authentication may soon change. Learn more about upcoming authentication changes for each location.

#### Select your UC location to log in

Lawrence Berkeley National Laboratory	
Modernized Former Employee - UAT - Jul 2024 Release	
UCPath Performance Testing Identity Provider	
University of California Former Employee - Test	
University of California, Agriculture and Natural Resources	
University of California, Berkeley	
University of California, College of the Law San Francisco	
University of California, Davis	
University of California, Irvine	
University of California, Los Angeles	
University of California, Merced	
University of California, Office of the President	
University of California, Riverside	
University of California, San Diego	
University of California, San Francisco	
University of California, Santa Barbara	
University of California, Santa Cruz	

### New Employee Experience: Guided Onboarding

**Design:** For new employees, mandatory policy questions must be completed before they can navigate away from the activity guide. For example, many employees never added pronouns and will be asked to make a selection before proceeding.

- In each section, hit **Submit** to save the entry.
- Selecting a link in the header will auto-redirect back to the same page and step.
- "Ask UCPath" opens in a new window to access.



## **New Home Screen**



Use the Workcenters tab to view consolidated eForms, other items only show for those with security access to them.

Use the Resources tab to access UCnet, Jobs Searches, and the Job Code Lookup as well as link to UCIrvine website and View All Notices.

Workcenters	Resources	
PeopleSoft F	Home Page	Î
Worklist		
Performance	e Workcenter	
Recruiting W	Vorkcenter	
View and Up	odate eForms	-

Workcenters	Resources		
Job Code Loo	kup		Î
UCnet			
UCPath Cent	er Jobs		
UC Jobs			
UC Irvine			
UCOP			
View All Not	ices		

#### **Personal Information**

When you click on any of the tabs, you will first see this page, which provides a menu of options. Click on View Overview to go to the next page of information.

Home Personal Information Income & Taxes	Benefits & Retirement Accr	uals & Leaves Manager Hub	Transactor Hub Hel
Personal Information	Personal Summary	UC Profile	Forms
Access tools and resources to view and update your personal information	Name	Disability	Records Request eForm
	Addresses	Employee Disclosures	
View Overview	Contact Details	Ethnic Groups	
	Date of Birth	Patent/IP Acknowledgment	
	Social Security Number	Self-Identification Details	
	Emergency Contacts	Veteran Status	
	My Current Profile		
	Security Questions Setup		

#### **Personal Information**

Home Personal Information Ir	ncome & Taxes Benefits & Retirem	nent Accruals & Leaves Man	ager Hub Transactor Hub Help	
Act Now: Verify You've Electronic Patent Ackn All employees must sign UC's pa Take action to verify or sign you Using the main menu, navigate i June 26, 2025	owledgment atent acknowledgment. Ir patent acknowledgment.			
Personal Information Page View and update your personal infor Name & Job Details Name & Debbie LVD-Zhang Pronouns &		Manager LVD-Jordan LVD-Griffin Union Non-Represented (99)	Business Unit UC Irvine Campus (IRCMP) Compensation Ionthly	UC Profile Disability Employee Disclosures Ethnic Groups Patent/IP Acknowledgment Self-Identification Details Veteran Status Forms Records Request eForm
She/Her/Hers My Current Profile Honors & Awards None Licenses & Certificates None	View All	No Action Needed Your contact information is up Update Email	to date!	

#### **Income and Taxes**



#### **Benefits & Retirement**

OF CALIFORNIA UCPath		Q Self-Servic	e Search Debbie LVD-Zhan	g Ask UCPath Sign out
Home Personal Information Income & Taxes	Benefits & Retirement Accruals &	& Leaves Manager Hub Trar	nsactor Hub Help	
Benefits & Retirement	Health & Welfare Benefits	Retirement Programs	Benefit Resources	Forms
Access tools and resources to view and update your benefits and retirement	View My Benefits Summary	Retirement Benefits Overview	UCnet	Benefits Request eForm
information	Select My Benefits	Elect Pension/Savings Choice	Benefits Billing Portal	Update Dependent Info eForm
	Update My Benefits	Enroll: 403(b),457(b),DC plans	Employee Calendars	Declaration of Tax Dep. (886)
View Overview	View My Dependents	View My UCRP Service Credit		UCRP Rehired Retiree (1039)
	View Enrollment Statements	Review/Update Beneficiaries		Health Benefits Opt Out
	ALEX - Your Benefits Counselor			Evidence of Insurability
				COBRA Qualifying Event
				Postdoc Program Selection



UCI Division of Finance and Administration | With U • For U

Page

#### **Accruals & Leaves Page**



#### New UCPath Portal- Manager Hub (visible for those with Dir Repts.)

UNIVERSITY OF CALIFORNIA UCPath			0	Self-Service Search	LVD-Michele LVD	-Zhang Ask UCPa	th	
← Home Personal Information	Income & Taxes Benefit	s & Retirement	Accruals & Leaves	Manager Hub	Transactor Hub	Help		
Manager Hub Access resources to review/update and take action on direct reports	Team Pro View Con	oloyee Information	у					
	View Employee Absence Balanc	← Home	UCPath Personal Information Income	& Taxes Benefits & Retireme	ent Accruals & Leaves	Self-Service Search LVD-Mic		<mark>th</mark> Sign ou
Added Information vs. previous view: Job Code and Title,	∽ Find Team Member	Team Member Ent As Of 047	er Name, Title or Email 29/2025 tearch			4.000		
Dept. and Location	40340032 Empty Position Job Trile Ind Contractor/Consultnt Job Code CWR006 0 Directs	Empl Status Fixed/Variable	Department DFA Pgrm Dev & Exect Position 40340032	Location ution - IR8200 Aldrich Hall - C-9003 Type				
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me Personal Information Income & Taxes	s Benefits & Retirement Accruals & Le	eaves Manager Hub Transac	tor Hub Help	
Transactor Hub	HR Forms	Payroll Forms	Benefit & Payroll Resources	Finance
Access tools, forms and resources available to transactors	Job Data Update	Electronic Payment Consent	Processing Calendars	Cost Recovery
	Position Update	Expedited Pay Request - Gross	Past Processing Calendars	,
	UCRS Job History Update	Expedited Pay Request - Net	Past Employee Calendars	
	Position & Job Data Update	Pay Card Consent	Offcycle Dashboard	
	MLA/Interloc One-Time Payment	Recurring Pay Change Request	Overpayment	
	Dual Employment	Workers' Comp - Schedule/Shift	Pay Card	
		Payroll Adjustment Form	Retro Pay Matrix	
		Damage Payment Report	Payroll Configuration Codes	
		Damage Payment Release		
	Accruals & Leaves Forms			
	Adjust Accrual & Service eForm			
	Exceed Vacation Request eForm			

### Help Menu Bar

←	Home	Personal Information	Income & Taxes	Benefits & Retirement	Accruals & Leaves	Manager Hub	Transactor Hub	Hep
		o resources to find answers ions, access self-service us		UCPath Helpsite	_			
		torials, etc		Self-Service Users(Accessib	le)	Same he	lp menu as	S
				Location Users		available	previousl	<mark>y,</mark>
				Location Users(Accessible)		but some	e converte	d
				Ask UCPath		to new a	nd	
						improved	d job aids	

#### **Key Issues**

- Some employees may have issues with paycheck not opening well; this may depend on which browser and on pop-up Blocker settings.
- If issues, can set up https://[\*.]<u>universityofcalifornia.edu</u> as allowing pop-up blockers
- A job aid on <u>Enable UCPath Pop-ups</u>, is available in the Help menu "UCPath help site overview section"
- Bookmarks that were previously set up in the Portal will no longer be available. New ones can be set via browser bookmark to retain quick access.
- Multiple notices are now available. Employees can move from one to next and dismiss if no longer want to see a particular one. Can click View all notices.
- Forms are now located under the relevant menu.
- Manager Hub replaces Manager Actions and is on the menu bar at the top.
- ePerformance is now in WorkCenters tab only applies to MedCenter.
- Worklist moved to WorkCenters, only applies to those with approver roles.
- Updated Veteran Status questions available in the Personal Information>UCProfile>Veteran Status

### Key Changes

- Direct Deposit can be changed multiple times a day (previously once a day).
- Additional warnings and help on the direct deposit page, acct. #'s masked.
- Dir Dep Account Options are Percentage and amount. Assumption that the last direct deposit the one with the higher sequence number will be the net balance.
- Benefits Life Events will be through an Activity Guide.
- Simplified pages for employees to make benefit elections for eligibility level changes or other job changes.
- Employees will be able to view a preview benefits statement prior to submission.
- Employees will receive an email notification when submission statement is available to view in UCPath.
- Benefit statements can be viewed online in UCPath with an option to generate and print a PDF version.
- Employees with no positive leave (Sick or Vacation) will see this message: We are unable to display your leave balances at this time. Please select 'View leave balances' for the most up to date information.

Questions?