UCI UCPath

Navigation Cheat Sheet

Page	What's it used for	Navigation
PayPath	Changes to filled positions, job data (including compensation) and additional pay. For example: Job Code, Compensation Rate, Appointment End Date, New Additional Pay, Report To changes,	PeopleSoft Menu > UC Customizations > UC Extensions > PayPath Actions
Smart HR Templates	All hire Transactions (Hires, Rehires, Concurrent	PeopleSoft Menu > Workforce Administration
	Hires); Transfers; Terminations; Retirement; Add	> Smart HR Template > Smart HR
	Contingent Worker; Personal Data Changes	Transactions
Funding Entry	Add or update position funding.	PeopleSoft Menu > Set Up HCM > Product
		Related > Commitment Accounting > UC
		Customizations > Funding Entry
Funding Inquiry Page	Use to view position funding.	PeopleSoft Menu > Set Up HCM > Product
		Related > Commitment Accounting > UC
		Customizations > Funding Entry Inquiry
Direct Retro	Process direct retro funding updates (Salary Cost	PeopleSoft Menu > Payroll for North America
	Transfers)	> Payroll Distribution > UC Customizations >
		Process Direct Retro
Direct Retro Inquiry	Use to track changes made during the direct retro	PeopleSoft Menu > Payroll for North America
	process	> Payroll Distribution > UC Customizations >
		Review Retro Distribution
Position Control Request Form	Create new or update existing vacant positions.	PeopleSoft Menu > UC Customizations > UC
		Extensions > Position Control Request
Additional Pay	Add additional pay for an employee.	PeopleSoft Menu > UC Customizations > UC
		Extensions > PayPath Actions > Search for
		Employee > Click Additional Pay Tab
Payroll Request/ Final Pay	Process final pay.	PeopleSoft Menu > UC Customizations > UC
		Extensions > Self Service Transaction Links >
		Payroll Request
Payroll Request/ Off Cycle	Process off cycle pay.	PeopleSoft Menu > UC Customizations > UC
		Extensions > Self Service Transaction Links >
		Payroll Request

UCI UCPath

Navigation Cheat Sheet

Page	What's it used for	Navigation
Request Extended Absence	Put an employee on leave of absence.	PeopleSoft Menu > Global Payroll & Absence Mgmt > Payee Data > Maintain Absences >
		Request Extended Absence
Benefits Summary	View employee's current benefits enrolment	PeopleSoft Menu > Benefits > Review
	information.	Employee Benefits > Benefits Summary
Review Absence Balance	Use to view an employee's current and past leave	PeopleSoft Menu > UC Customizations > UC
	balances	Extensions > Admin – Review Absence
		Balance
Manage Accruals	Use to manage accruals adjustments.	PeopleSoft Menu > UC Customizations > UC
		Extensions > Manage Accruals
Job Data	Use to view employee job data in UCPath, including:	PeopleSoft Menu > Workforce Administration
	salary information, compensation rate and frequency,	> Job Information > Job Data
	job code, job title, union code, probation code,	
	employee class, job end date.	
Workforce Job Summary	Used to view employee's job history. Each row of	PeopleSoft Menu > Workforce Administration
	information relates to a change (Action) in the	> Job Information > Review Job Information >
	employee's job. For example, hire date, pay rate	Workforce Job Summary
	change, data change.	
Person Organizational Summary	Use to view employee's the current organizational	PeopleSoft Menu > Workforce Administration
	relationships (employment instances/jobs) across the	> Personal Information > Person
	UC.	Organizational Summary
Add/Update Position Info	Use to view all data related to a given position in	PeopleSoft Menu > Organizational
	UCPath.	Development > Position Management >
		Maintain Positions/Budgets > Add/Update
		Position Info
Person Profile	Use to view employee's qualifications, education,	PeopleSoft Menu > Workforce Development
	oath & patent signature dates and UC Student Status.	> Profile Management > Profiles > Person
		Profile
Personal Information	Use to view Personal Information for an employee,	PeopleSoft Menu > HCM Home > Workforce
	including biographical details, contact information,	Administration > Personal Information >
	ethnic group, military status and disclosure.	Modity a Person